



FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20460

RQ-2

Paul Johnson, Treasurer
Democratic Senatorial Campaign Committee
430 South Capitol Street, SE
Washington, DC 20003

MAY 27 1998

Identification Number: C00042366

Reference: September Monthly Report (8/1/96-8/31/96)

Dear Mr. Johnson:

This letter is prompted by the Commission's preliminary review of the report(s) referenced above. The review raised questions concerning certain information contained in the report(s). An itemization follows:

-A review of your committee's loan schedules prompted a review of the loan schedules from previous reports. Your 1996 September Monthly Report disclosed a new line of credit on Schedules C and C1 (pertinent portions attached). This line of credit appeared to be purely federal in nature. Subsequent reports however, disclosed draws from both the federal and non-federal accounts (pertinent portions attached). The Commission requests clarification on the following issues: a) when was it decided that both federal and non-federal accounts would draw from the line of credit b) did both accounts provide collateral for the line of credit and c) what percentage of the line of credit is each account responsible for? Please note that only the federal portion of the line of credit should be reflected on the federal account's report.

A written response or an amendment to your original report(s) correcting the above problem(s) should be filed with the Federal Election Commission within fifteen (15) days of the date of this letter. If you need assistance, please feel free to contact me on our toll-free number, (800) 424-9530. My local number is (202) 694-1130.

Sincerely,

Kenneth A. Davis, Jr.
Reports Analyst
Reports Analysis Division

SCHEDULE C
(Revised 8/80)
LOANS
Page 1 of 1 for
LINE NUMBER 10
(See separate schedules
for each numbered line)

Name of Committee (In Full)

Democratic Senatorial Campaign Committee

A. Full Name, Mailing Address and ZIP Code of Loan Source	Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding at Close of This Period
NationsBank 1501 Pennsylvania Ave., NW 2nd Floor Washington, D.C. 20013			SEE BELOW FOR DETAILS
<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (Specify): _____ Term: Date Incurred <u>8/15/96</u> Date Due <u>12/17/99</u> Interest Rate <u>10%</u> (Mpr) <input type="checkbox"/> Secured			
List All Endorsers or Guarantors (If any) to Item A:			
1. Full Name, Mailing Address and ZIP Code as Prime + 1 ^g The Committee has established a Line of Credit with NationsBank for \$800,000.00. There have been no draws and nothing is outstanding.	Name of Employer Occupation Amount Guaranteed Outstanding: <u>\$</u>		
2. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: <u>\$</u>		
3. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: <u>\$</u>		
B. Full Name, Mailing Address and ZIP Code of Loan Source			
<input type="checkbox"/> Primary <input type="checkbox"/> General <input checked="" type="checkbox"/> Other (Specify): _____ Term: Date Incurred _____ Date Due _____ Interest Rate _____ (Mpr) <input type="checkbox"/> Secured			
List All Endorsers or Guarantors (If any) to Item B:			
1. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: <u>\$</u>		
2. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: <u>\$</u>		
3. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: <u>\$</u>		

SUBTOTALS This Period This Page (optional) _____

TOTALS This Period (last page in this line only) _____

-0-

Carry outstanding balance only to:

Schedule D, for this line. If no Schedule D, carry this line as the last line of summary.

SCHEDULE C-1
Federal Election Commission
Washington, D.C. 20463

Supplementary for Information
 found on Page ___ of Schedule C

LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

NAME OF COMMITTEE (IN FULL)	FEC IDENTIFICATION NUMBER		
Democratic Senatorial Campaign Committee	C00042366		
FULL NAME, MAILING ADDRESS AND ZIP CODE OF LENDING INSTITUTION (LENDER)	AMOUNT OF LOAN	INTEREST RATE (APR)	
Nations Bank 1501 Pennsylvania Avenue, N.W., 2nd Floor Washington, DC 20013	\$600,000.00	P+1	
	DATE INCURRED OR ESTABLISHED	DATE DUE	
	08/15/96	12/1/99	

A. Has loan been restructured? No Yes If yes, date originally incurred: _____

B. If line of credit, amount of this draw: -0- ; total outstanding balance: -0-

C. Are other parties secondarily liable for the debt incurred?

No Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?

No Yes If yes, specify: Computer Equipment & Fixtures

E. What is the value of this collateral? \$600,000.00

F. Does the lender have a perfected security interest in it? No Yes

G. Are any future contributions or future receipts of interest income, pledged as collateral for the loan?

No Yes If yes, specify: _____ What is the estimated value? _____

H. A depository account must be established pursuant to 11 CFR 100.7(b)(11)(i)(B) and 100.8(b)(12)(i)(B). Date account

established: _____ Location of account: _____

I. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER

TYPED NAME Paul A. Johnson

SIGNATURE 

DATE

9-19-96

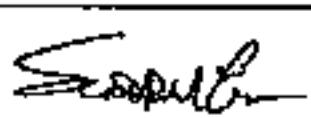
H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:

- I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
- II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
- III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.7(b)(11) and 100.8(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE

TYPED NAME Scott R. McGeehan



TITLE

Vice President

DATE

9-17-96

**ALLONGE TO
COMMERCIAL NOTE SECURED**

This Allonge is attached to and shall operate as an amendment to a certain Commercial Note Secured in the amount of Eight Hundred Thousand Dollars (\$800,000.00) issued on August 22, 1996, by the Democratic Senatorial Campaign Committee to NationsBank, N.A. The Commercial Note Secured is hereby amended as follows:

1. The last sentence of the first paragraph is deleted and the following is substituted:

"Payments of principal hereunder shall be made to the Bank by the Committee in thirty six (36) equal installments, each in the amount of one thirty-sixth (1/36th) of the principal balance outstanding on December 31, 1996, commencing January 1, 1997, and continuing on the first day of each succeeding month to and including December 1, 1999."

2. The first sentence of the second paragraph is deleted and the following is substituted:

"Interest shall be paid upon the unpaid principal amount outstanding hereunder at a rate per annum (calculated on the basis of the actual number of days elapsed over a year of 360 days) equal to 50 basis points in excess of the Rate established by the Bank from time to time as its prime rate (the "Prime Rate"). Each change in the rate of interest hereunder shall be effective as of the opening of business on the effective date of each change in the Prime Rate."

Dated: September 3, 1996

Attest:

**DEMOCRATIC SENATORIAL
CAMPAIGN COMMITTEE**

Barbara Taylor
Secretary
(Seal)

BY: P. A. Johnson
Paul A. Johnson
Executive Director

Accepted:

NATIONSBANK, N.A.

BY: Scott R. McGeein
Scott R. McGeein
Vice President

COMMERCIAL NOTE SECURED

\$800,000.00

Washington, D.C.
August 22, 1996

FOR VALUE RECEIVED, the undersigned, Democratic Senatorial Campaign Committee, Inc. (the "Committee"), a nonprofit District of Columbia corporation with an office and principal place of business in the District of Columbia, promises to pay to the order of NationsBank, N.A. (the "Bank"), at its offices at 730 15th Street, N.W., Washington, D.C. 20005, the principal amount of Eight Hundred Thousand Dollars (\$800,000) or the aggregate unpaid principal amount of advances made by the Bank pursuant to the Agreement, as defined below; whichever is less, together with interest on any and all principal amounts remaining unpaid hereunder from time to time. Payments of principal hereunder shall be made to the Bank by the Committee in thirty six (36) equal installments, each in the amount of one thirty-sixth (1/36th) of the principal balance outstanding on August 31, 1996, commencing September 1, 1996, and continuing on the first day of each succeeding month to and including August 31, 1999.

Interest shall be paid upon the unpaid principal amount outstanding hereunder at a rate per annum (calculated on the basis of the actual number of days elapsed over a year of 360 days) equal to 7.85 percent. Payments of interest shall be made to the Bank, at its offices, on the first day of each month commencing September 1, 1996, and continuing until this Note has been paid in full.

This Note is issued pursuant to a certain Loan and Security Agreement (the "Agreement"), dated as of August 15, 1996, referred to above, between the Committee and the Bank, and is entitled to the benefits thereof, including, without limitation, provisions for prepayment, for payment of costs of enforcement, for acceleration upon the occurrence of certain Events of Default, and for security interests, all as stated in the Agreement. The Committee waives presentment, demand, notice of dishonor and notice of protest.

Attest:

Barbara A. Johnson
Secretary
(SEAL)

DEMOCRATIC SENATORIAL
CAMPAIGN COMMITTEE, INC.

By: Paul A. Johnson
Paul A. Johnson
Executive Director

SCHEDULE C
(Revised 3/90)

LOANS

Page 1 of 2 for
LINE NUMBER 10
(See separate schedules
for each numbered line)

Name of Committee (in Full)

Democratic Senatorial Campaign Committee

A. Full Name, Mailing Address and ZIP Code of Loan Source	Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding at Close of This Period
NationalBank 1501 Pennsylvania Avenue, N.W. Washington, DC 20013 Master <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (Specify): _____	2,750,000.00	-0-	2,750,000.00

Term: Date Incurred 10/9/96, Date Due 12/31/97, Interest Rate 2% by month Secured

List All Endorsers or Guarantors (if any) to Item A

1. Full Name, Mailing Address and ZIP Code

Name of Employer

The Committee has amended its Line of Credit for a total of \$3,000,000 (See attached)

Occupation

Amount Guaranteed Outstanding:
5

2. Full Name, Mailing Address and ZIP Code

Name of Employer

Occupation

Amount Guaranteed Outstanding:
3

3. Full Name, Mailing Address and ZIP Code

Name of Employer

Occupation

Amount Guaranteed Outstanding:
5

B. Full Name, Mailing Address and ZIP Code of Loan Source

Original Amount of Loan

Cumulative Payment To Date

Balance Outstanding at Close of This Period

NationalBank
1501 Pennsylvania Avenue, N.W.
Washington, DC 20013

282,844.48

-0-

282,844.48

Master Primary General Other (Specify): _____Term: Date Incurred 8/15/96, Date Due 12/31/96, Interest Rate 2% by month Secured

List All Endorsers or Guarantors (if any) to Item B

1. Full Name, Mailing Address and ZIP Code

Name of Employer

The Committee has established a Line of Credit for \$800,000.00

Occupation

Amount Guaranteed Outstanding:
8

2. Full Name, Mailing Address and ZIP Code

Name of Employer

Occupation

Amount Guaranteed Outstanding:
8

3. Full Name, Mailing Address and ZIP Code

Name of Employer

Occupation

Amount Guaranteed Outstanding:
8

SUBTOTALS This Period This Page (optional):

3,032,844.48

TOTALS This Period (last page in this line only):

SCHEDULE A**ITEMIZED
RECEIPTS****Page 1 of 1
Line Number 13****DEMOCRATIC SENATORIAL CAMPAIGN COMMITTEE****NAME/ADDRESS PURPOSE DATE AMOUNT**

NationsBank 730 - 15th Street, NW Washington, DC 20005	Loan	10/23/96	\$244,190.61
		10/23/96	600,000.00
		10/25/96	2,000,000.00
		10/25/96	150,000.00

SUBTOTAL This Page \$2,994,190.61

TOTAL THIS PERIOD \$2,994,190.61

SCHEDULE A**ITEMIZED
RECEIPTS**

Page 1 of 1
Line Number 1

DEMOCRATIC SENATORIAL CAMPAIGN COMMITTEE
NON FEDERAL BUILDING FUND
October 17 - November 25, 1996

NAME/ADDRESS	DATE	AMOUNT
NationsBank Corporation 1 NationsBank Plaza Charlotte, NC 28255	10/22/96	10,000.00
NationsBank Corporation Line of Credit Loan 1 NationsBank Plaza Charlotte, NC 28255	10/23/96	38,653.87
Entergy P O Box 31995 Jackson, MS 39286	10/24/96	10,000.00
Entergy P O Box 31995 Jackson, MS	10/24/96	5,000.00
Fannie Mae 3900 Wisconsin Avenue, NW Washington, DC 20016	10/24/96	25,000.00
Bankers Trust Company P O Box 318 New York, NY 10008	11/25/96	25,000.00
TOTAL THIS PAGE		\$113,653.87

SCHEDULE C

(Revised 3/90)

LOANS
 Page 1 of 2 for
 LINE NUMBER 10
 (Use separate schedules
 for each numbered line)

Name of Committee (in P/B)

DEMOCRATIC SENATORIAL CAMPAIGN COMMITTEE

A. Full Name, Mailing Address and ZIP Code of Loan Source	Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding at Close of This Period
NationsBank 1501 Pennsylvania Avenue, N.W. Washington, D.C. 20013	2,900,000.00	300,000.00	2,600,000.00

Edition: Primary General Other (specify):Term: Date Incurred 10/9/96 Date Due 12/31/97 Interest Rate P-14 % (apd)

X Secured

List All Endorsers or Guarantors (if any) to Item A:

1. Full Name, Mailing Address and ZIP Code The Committee has amended its Line of Credit for a total of \$3,000,000.00	Name of Employer Occupation Amount Guaranteed Outstanding: \$
2. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: \$
3. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: \$

B. Full Name, Mailing Address and ZIP Code of Loan Source	Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding at Close of This Period
NationsBank 1501 Pennsylvania Avenue, N.W. Washington, D.C. 20013	429,979.90	-0-	429,979.90

Edition: Primary General Other (specify):Term: Date Incurred 8/15/96 Date Due 3/1/2000 Interest Rate P-14 % (apd)

X Secured

List All Endorsers or Guarantors (if any) to Item B:

1. Full Name, Mailing Address and ZIP Code The Committee has established a Line of Credit for \$800,000.00	Name of Employer Occupation Amount Guaranteed Outstanding: \$
2. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: \$
3. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding: \$

SUBTOTALS This Period This Page (optional):

3,029,979.90

TOTALS This Period (last page in this line only):

Carry outstanding balance only to LINE 9, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.

SCHEDULE A**ITEMIZED
RECEIPTS**Page 1 of 1
Line Number 1

**DEMOCRATIC SENATORIAL CAMPAIGN COMMITTEE
NON FEDERAL BUILDING FUND
JANUARY 1, 1997 - JANUARY 31, 1997**

NAME/ADDRESS	DATE	AMOUNT
Chevron Corporation P.O. Box S Concord, CA 94524	01/24/97	\$10,000.00
America's Community Bankers 900 19 th Street, N.W., Suite 400 Washington, D.C. 20006	01/31/97	\$15,000.00
NationsBank 730 Fifteenth St., N.W. Washington, D.C. 20005	1/31/97	\$147,135.42
TOTAL THIS PAGE		\$172,135.42
TOTAL THIS PERIOD		\$172,135.42

SCHEDULE C

(Revised 3/90)

LOANS

Page 1 of 2 for
 LINE NUMBER(s) 0
 (Use separate schedules
 for each numbered line)

Name of Committee (in Full) Democratic Senatorial Campaign Committee		PEO ID No C00042366		
A. Full Name, Mailing Address and ZIP Code of Loan Source NationsBank 1501 Pennsylvania Ave., N.W. Washington, D.C. 20015 Election: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):		Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding Close of This Period
		2,900,000.00	2,800,000.00	100,000.00
Terms: Date Incurred 10/09/96 Date Due 12/31/97 Interest Rate P+4 % (apr) <input type="checkbox"/> Secured				
List All Endorsers or Guarantors (if any) to Item A				
1. Full Name, Mailing Address and ZIP Code The Committee has extended its line of credit for a total of \$3,000,000.00		Name of Employer		
		Occupation		
		Amount Guaranteed Outstanding \$		
2. Full Name, Mailing Address and ZIP Code		Name of Employer		
		Occupation		
		Amount Guaranteed Outstanding \$		
3. Full Name, Mailing Address and ZIP Code		Name of Employer		
		Occupation		
		Amount Guaranteed Outstanding \$		
B. Full Name, Mailing Address and ZIP Code of Loan Source NationsBank 1501 Pennsylvania Ave., N.W. Washington, D.C. 20015 Election: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):		Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding Close of This Period
		800,078.34		800,078.34
Terms: Date Incurred 08/15/96 Date Due 11/01/20 Interest Rate P+5 % (apr) <input type="checkbox"/> Secured				
List All Endorsers or Guarantors (if any) to Item B				
1. Full Name, Mailing Address and ZIP Code The Committee has established a line of credit for \$800,000.00 Administrative/Building Fund		Name of Employer		
		Occupation		
		Amount Guaranteed Outstanding \$		
2. Full Name, Mailing Address and ZIP Code		Name of Employer		
		Occupation		
		Amount Guaranteed Outstanding \$		
3. Full Name, Mailing Address and ZIP Code		Name of Employer		
		Occupation		
		Amount Guaranteed Outstanding \$		
SUBTOTALS This Period This Page (optional)				800,078.34
TOTALS This Period (last page in this line only)				
Carry outstanding balance only to LINE 3, Schedule D, for this item. If no Schedule D, carry forward to appropriate line of Summary.				

SCHEDULE A**ITEMIZED RECEIPTS**

Use separate schedule PAGE	OF
for each category of the	1 1
Detailed Summary Page	FOR LINE NUMBER 13

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)**Democratic Senatorial Campaign Committee****FEC ID No. C00042366**

A. Full Name, Mailing Address and ZIP Code NationsBank 1501 Pennsylvania Ave., N.W. Washington, D.C. 20015	Name of Employer Lisa-DE-Credit	Date (month day, year) 11/26/97	Amount of Each Receipt this Period 102,000.00
Receipt for: <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	Occupation	Aggregate Total \$	
B. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month day, year)	Amount of Each Receipt this Period
Receipt for: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify):	Occupation	Aggregate Total \$	
C. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month day, year)	Amount of Each Receipt this Period
Receipt for: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify):	Occupation	Aggregate Total \$	
D. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month day, year)	Amount of Each Receipt this Period
Receipt for: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify):	Occupation	Aggregate Total \$	
E. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month day, year)	Amount of Each Receipt this Period
Receipt for: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify):	Occupation	Aggregate Total \$	
F. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month day, year)	Amount of Each Receipt this Period
Receipt for: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify):	Occupation	Aggregate Total \$	
G. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month day, year)	Amount of Each Receipt this Period
Receipt for: <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify):	Occupation	Aggregate Total \$	
SUBTOTAL of Receipts This Page (optional)			102,000.00
TOTAL This Period (last page this line number only)			102,000.00

SCHEDULE A

ITEMIZED
RECEIPTSPage 1 of 1
Line Number 1DEMOCRATIC SENATORIAL CAMPAIGN COMMITTEE
NON-FEDERAL BUILDING FUND
NOVEMBER 1 - 30, 1987

<u>NAME/ADDRESS</u>	<u>DATE</u>	<u>AMOUNT</u>
Bear Stearns & Co., Inc. 245 Park Avenue New York, NY 10167	11/17/87	\$15,000.00
Edward Jones Investments 12655 Manchester Road St. Louis, MO 63131	11/12/87	\$2,500.00
New England Electric/ New England Power Company 833 Pennsylvania Ave., N.W. Washington, D.C. 20004	11/21/87	\$6,000.00
NationsBank Line-Of-Credit 730 15th Street, N.W. Washington, D.C. 20004	11/26/87	\$280,598.44
TOTAL THIS PAGE		\$290,598.44
TOTAL THIS PERIOD		\$290,598.44

SCHEDULE C

(Revised 3/90)

LOANS

Page 1 of 2 for

LINE NUMBER 0

(Use separate schedules
for each numbered line)

Name of Committee (in Full)

Democratic Senatorial Campaign Committee

FEC ID No C00042366

A. Full Name, Mailing Address and ZIP Code of Loan Source NationsBank 1501 Pennsylvania Ave., N.W. Washington, D.C. 20015	Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding Close of This Period
Election: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	2,900,000.00	2,900,000.00	

Terms: Date Incurred 10/09/96 Date Due 12/31/97 Interest Rate P+4 % (apr) Secured

List All Endorsers or Guarantors (if any) to Item A

1. Full Name, Mailing Address and ZIP Code The Committee has amended it's line of Credit for a total of \$3,000,000.00	Name of Employer Occupation Amount Guaranteed Outstanding \$	
2. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding \$	
3. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding \$	

B. Full Name, Mailing Address and ZIP Code of Loan Source NationsBank 1501 Pennsylvania Ave., N.W. Washington, D.C. 20015	Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding Close of This Period
Election: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify):	800,078.34	22,222.22	777,856.12

Terms: Date Incurred 08/15/96 Date Due 11/01/20 Interest Rate P+4 % (apr) Secured

List All Endorsers or Guarantors (if any) to Item B

1. Full Name, Mailing Address and ZIP Code The Committee has established a Line-of-Credit for \$800,000.00 Administrative/Building Fund	Name of Employer Occupation Amount Guaranteed Outstanding \$	
2. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding \$	
3. Full Name, Mailing Address and ZIP Code	Name of Employer Occupation Amount Guaranteed Outstanding \$	

SUBTOTALS This Period This Page (optional) 777,856.12

TOTALS This Period (last page in this line only)

Carry outstanding balance only to LINE 3, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.

SCHEDULE B

ITEMIZED DISBURSEMENTS

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

Democratic Senatorial Campaign Committee

NationsBank
730 15th Street, N.W.
Washington, DC 20005-1012

Loan Repayment

12/03/97 100,000.00

NationsBank
730 15th Street, N.W.
Washington, DC 20005-1012

Loan Repayment

12/31/97 9,555.55

SUBTOTAL of Disbursements This Page..... 109,555.55
TOTAL This Period..... 109,555.55

SCHEDULE B

ITEMIZED
DISBURSEMENTPage 1 of 1
Line Number 6DEMOCRATIC SENATORIAL CAMPAIGN COMMITTEE
NON FEDERAL BUILDING FUND
DECEMBER 1 - 31, 1997

NAME/ADDRESS		DATE	AMOUNT
ORACLE 3 Bethesda Metro Ctr., Suite 1400 Bethesda, MD 20814	Computer Expense	12/31/97	\$154,518.00 (IN-KIND)
Wilco Sheet Metal 12266-L Wilkins Ave. Rockville, MD 20852	Leasehold Improvements	12/3/97	\$870.00
Democratic Properties Corporation 430 E. Capitol Street, S.E. Washington, D.C. 20003	Lease Payment	12/15/97	\$26,520.84
Information Technology Group, LLC 160 N. Carolina Ave., S.E. Washington, D.C. 20003	Computer Expense	12/9/97	\$295,076.25
NationsBank 730 15th Street, N.W. Washington, D.C. 20005	Interest Expense	12/31/97	\$2,101.52
NationsBank 730 15th Street, N.W. Washington, D.C. 20005	Loan Payment	12/31/97	\$12,688.67
TOTAL THIS PAGE			\$464,753.25
TOTAL THIS PERIOD			\$464,753.25

